



San Franciscans are optimistic about the future but remain concerned about homelessness and street behavior, the economy and jobs, and the cost of home ownership. Voters strongly support major development projects that will create jobs and promote economic growth, including rebuilding California Pacific Medical Center and the new Warriors Arena on the waterfront. Voters oppose a vehicle license fee unless it is used for transit and transportation upgrades, and also oppose charging fees to nonprofits and downtown drivers for the same purpose. Voters also oppose renaming the San Francisco International Airport (SFO).

Here's what San Francisco voters have to say:

San Francisco is going...

	2013	2012	2011
In the right direction	60%	58%	44%
In the wrong direction	27%	25%	32%
Don't know	13%	17%	24%

Quality of life in San Francisco is getting...

	2013	2012	2011
Better	23%	17%	15%
Worse	28%	28%	34%
Stayed the same	48%	53%	49%
Don't know	1%	2%	2%

The major issues facing San Francisco are...

	2013	2012
Homelessness and panhandling	25%	27%
Jobs and the economy	23%	24%
Cost of owning a home	20%	12%
MUNI and public transportation	18%	13%
Education	17%	20%
Crime, drugs and gangs	13%	12%
Traffic and parking	9%	5%

City services and quality of life are getting...

	2013		2012	
	Better	Worse	Better	Worse
The local economy	49	23	26	45
Homelessness and street behavior	13	49	9	54
Traffic congestion on city streets	7	56	6	52
Public education	18	35	14	38
MUNI service	25	30	20	34
Availability of housing for people like you	10	51	11	42
Parking	5	70	4	65
Crime	16	41	20	33
Quality of life in your neighborhood	32	17	33	15



Elected officials and public servants are viewed...

	2013 Favorable Unfavorable	2012 Favorable Unfavorable
Mayor Edwin M. Lee	65 28	68 16
San Francisco Board of Supervisors	53 32	45 33
The MUNI system	48 42	49 40
The San Francisco Police Department	76 16	72/18
The San Francisco Unified School District	43 32	45/33

Economic Development and Home-ownership

	Support	Oppose
Rebuilding CPMC and St. Luke's Hospitals	73%	16%
Building Warriors Arena at Piers 30-32	60%	28%
Allowing additional condo conversions by paying a one-time affordable housing fee and offering tenants life-time leases	44%	39%

Fees for Transportation Improvements

	Support	Oppose
Restoring the Vehicle License Fee to raise revenue for the General Fund	43%	50%
Inclined to support a local Vehicle License Fee if funding is used for transit and street improvements	65%	26%
Assessing fees on non-profit organizations that undertake new construction to off-set impacts to the public transportation system	36%	53%
Assessing fees on those who drive downtown to reduce congestion and fund transportation improvements	26%	69%

Good Government

	Support	Oppose
Requiring the City Attorney to issue a public opinion regarding legality of proposed legislation prior to being heard by the Board of Supervisors	62%	22%

Renaming of San Francisco International Airport (SFO)

	Support	Oppose
November ballot measure to change the airport's name to the "Harvey Milk San Francisco International Airport"	32%	61%

The Dignity Health CityBeat Poll was conducted among 500 San Francisco voters in February 2013 by David Binder Research for the San Francisco Chamber of Commerce. Margin of error is $\pm 4.4\%$.